

ARTICLE VII

INVESTMENTS

Section 7.01. Investment of Moneys in Bond Fund and Construction Fund. Any moneys held as a part of the Bond Fund or Construction Fund shall be invested or reinvested in Eligible Investments by the Trustee at the oral direction of the Corporation confirmed in writing by a Corporation Representative.

Any such investment shall be held by or under the control of the Trustee and shall be deemed at all times a part of the fund in which such moneys were originally held and the interest accruing thereon and any profit or loss realized from such investments shall be credited or charged to the appropriate fund. The Trustee, upon instruction of a Corporation Representative, shall sell and reduce to cash a sufficient amount of such investments whenever the cash balance in either fund is insufficient to make the payments required from such fund regardless of the loss on such liquidation.

ARTICLE VIII

DISCHARGE

Section 8.01. Termination. (a) If the Bonds are deemed paid and if any Bonds are outstanding, the obligations of the Corporation under Sections 4.1 and 5.5 of the Agreement shall terminate.

(b) If the Bonds are deemed paid and if no Bonds are outstanding,

(i) all obligations of the Corporation under the Agreement shall terminate except under Sections 4.4(a) and 4.5 thereof; and

(ii) all obligations of the Issuer under the Agreement and this Indenture shall terminate except under Section 5.7 of the Agreement and Sections 2.08, 4.01 and 5.04 hereof.

(c) If the Bonds are deemed paid, no Bonds are outstanding, and two years have elapsed since the Bonds were due at maturity or upon redemption, all obligations of the Corporation, the Issuer and the Trustee under the Agreement or this Indenture (except under Sections 4.4(a) and 4.5 of the Agreement and Section 5.04 hereof) shall terminate.

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