

SECTION 8.03.	Application of Trust Moneys	21
SECTION 8.04.	Repayment to Corporation	21

ARTICLE IX

DEFAULTS AND REMEDIES

SECTION 9.01.	Events of Default	21
SECTION 9.02.	Notice of Default; Opportunity to Cure	22
SECTION 9.03.	Acceleration	22
SECTION 9.04.	Other Remedies	23
SECTION 9.05.	Powers of Bondholders	24
SECTION 9.06.	Limitations on Bondholders	24
SECTION 9.07.	Application of Moneys in Event of Default	24
SECTION 9.08.	Waiver of Defaults	26
SECTION 9.09.	Intervention by Trustee	26

ARTICLE X

THE TRUSTEE

SECTION 10.01.	Acceptance of Trust	26
SECTION 10.02.	Acceptance of Duties under Agreement	28
SECTION 10.03.	No Duties to Notice Default	28
SECTION 10.04.	Co-Trustee	28
SECTION 10.05.	Resignation of Trustee	28
SECTION 10.06.	Removal of Trustee	29
SECTION 10.07.	Appointment of Successor Trustee .	29
SECTION 10.08.	Qualifications of Successor Trustee	29
SECTION 10.09.	Court Appointment of Successor Trustee	29
SECTION 10.10.	Acceptance and Transfer of Trust .	30
SECTION 10.11.	Successor Trustee by Merger, Etc..	30
SECTION 10.12.	Expenses	30

ARTICLE XI

AMENDMENTS, SUPPLEMENTS AND WAIVERS

SECTION 11.01.	Amendments, Supplements and Waivers without Consent of Bondholders	30
----------------	--	----

0 2 7 9

4328 RV-2