

FILED
GREENVILLE CO. S. C.

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FEB 23 1 59 PM '82

DONNIE HARRISLEY
R.H.C.

GREENVILLE COUNTY, SOUTH CAROLINA

To

WACHOVIA BANK AND TRUST COMPANY, N.A.,
as Trustee

INDENTURE

Dated as of February 1, 1982

Environmental Improvement Revenue Bonds Due 1995
(Union Carbide Corporation Project--Series 1982)

REC'D
FEB 23 1982

021

52.0001

0267

4328 RV-2