

WHEREAS, the issuance of the FFB Bond, the amendment of the Original Indenture and the execution and delivery of this Sixth Supplemental Indenture have been authorized and approved by the Board of Directors of the Company; and

WHEREAS, the requirements set forth in the Indenture for the issuance of the FFB Bond and the amendment of the Original Indenture have been met and evidence thereof, as required by the Indenture, has been delivered to the Trustee; and

WHEREAS, all the conditions and requirements necessary to make this Sixth Supplemental Indenture, when duly executed and delivered, a valid, binding and legal instrument have been performed and fulfilled, and the execution and delivery of this Sixth Supplemental Indenture, in the form and with the terms and conditions hereof, have been in all respects duly authorized.

NOW, THEREFORE, THIS SIXTH SUPPLEMENTAL INDENTURE WITNESSETH:

That, in order to declare the terms and conditions upon which the FFB Bond is to be issued and authenticated, and to secure the payment of the principal of and interest on said Bond and the performance of all covenants and conditions contained in said Bond and in the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture, the Third Supplemental Indenture, the Fourth Supplemental Indenture, the Fifth Supplemental Indenture and this Sixth Supplemental Indenture, and to amend the Original Indenture in certain respects, and in consideration of the premises, of the mutual covenants herein contained, of the acceptance of the FFB Bond issued hereunder by the holder thereof,

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