

purposes and periods of time, the Issuer will, upon request of the FmHA, apply for and accept such loan in sufficient amount to repay the FmHA and will take all such actions as may be required in connection with such loan.

Section 6.10 Dissolution and Merger. The Issuer will not cause or permit any voluntary dissolution of its organization; the Issuer will not merge or consolidate with any other organization; the Issuer will not dispose of or transfer its title to its Facilities or any part thereof, including land and interests in lands by sale, security agreement, lease or other encumbrance, without obtaining the prior written consent of the FmHA.

Section 6.11 Amendment of Article and Bylaws. The Issuer will not modify or amend its articles of incorporation or bylaws without the written consent of the FmHA.

Section 6.12 Defeasance. So long as the FmHA is the registered holder of the Bond of 1981, the Issuer shall not issue any bonds or other obligations for the purpose of defeasing or otherwise terminating the lien of the Bond of 1981 without immediately prepaying all of the principal amount of the Bond of 1981 held by the FmHA then outstanding plus accrued interest.

Section 6.13 Loan Resolution. The Issuer further covenants and agrees that it will comply with the terms and provisions of an Association Loan Resolution (Form FmHA