

the FmHA or may be disposed of in any lawful manner the Issuer determines, from time to time, to be in the best interest of the Issuer.

Section 5.6 Investment of Funds. Moneys held for the credit of any of the funds and accounts created by this Indenture shall be invested by the Custodian, to the fullest extent practicable and reasonable, in any investments then permitted by applicable laws, rules and regulations of FmHA and the Issuer. All income resulting from the investment of moneys made pursuant to this section shall be treated as Revenues of the Issuer.

ARTICLE VI

ADDITIONAL COVENANTS

The Issuer hereby covenants and agrees as follows with the holder of the Bond of 1981, as long as the Bond is outstanding:

Section 6.1 To Pay Principal and Interest on the Bond. The Issuer shall promptly pay, or cause to be paid, solely out of the Revenues pledged to such payment by this Trust Indenture, the principal of and interest on the Bond of 1981 issued under the provisions of this Trust Indenture, at the place, on the dates and in the manner provided herein.

Section 6.2 Maintenance. The Issuer will maintain, preserve and keep its Facilities, including but not limited to the Project, with all appurtenances and every