

this Bond and of such pledge, and the rights and remedies of the holder hereof with respect thereto; sets forth the terms and conditions upon which and the extent to which the Trust Indenture may be altered, modified or amended; the terms and conditions upon which this Bond is issued, and the rights, duties and obligations of the Issuer thereunder; and sets forth the terms and conditions upon which the pledge made in the Trust Indenture for the security of this Bond and upon which the covenants, agreements and other obligations of the Issuer made therein may be discharged at or prior to maturity upon prepayment of this Bond in the manner set forth therein. Reference is hereby made to the Trust Indenture, the terms and provisions of which any holder of this Bond by his acceptance hereof thereby assents.

This Bond is secured by a pledge of and lien upon the Revenues of the Issuer, all present and future contract rights, accounts receivable and general intangibles arising in connection with the Facilities (as defined in the Trust Indenture) and a first mortgage on the real property on which the Project (as defined in the Trust Indenture) will be located as more fully set forth in the Trust Indenture. This Bond and the interest thereon are not payable from, nor are they a charge upon, any funds other than the Revenues, present and future contract rights, accounts receivable and general intangibles arising in connection with the Facilities and a first mortgage on the Project as provided