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ARTICLE X

MODIFICATION OF INDENTURE

Section 10.01. Bondholders Consent Required. Subject to the terms and provisions of this Section, holders of at least 66-2/3% in principal amount of the Bonds outstanding shall have the right to consent to the execution by the Obligor and the Trustee of such supplemental indentures hereto as shall be deemed necessary by them for the purpose of modifying or amending any term or provision in this Indenture, or in any supplemental indenture or in the Bonds; provided that no such change shall, without the consent of the holder of any Bond affected thereby,

- (a) extend the maturity of such Bond, reduce the rate of interest, or otherwise change the terms of payment of principal, or interest, or impair the right of a Bondholder to institute suit for the enforcement of payment of principal or interest on or after the respective due date thereof; or
- (b) otherwise than permitted herein, permit the creation of any lien ranking prior to or on a parity with the lien of this Indenture with respect to any of the trust estate; or
- (c) reduce the percentage required by the provisions of this Section for the taking of any action under this Section.

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Subject to the provisions of Section 10.02, if the Obligor shall request the Trustee to enter into a supplemental indenture, the Trustee, unless it believes that such proposed supplemental indenture shall contain provisions which affect rights of the Trustee to which it is unwilling to assent, shall at the expense of the Obligor, cause notice of the proposed execution of such supplemental indenture to be published once a week for two successive weeks in the manner provided in Section 11.02 hereof, and on or before the date of the first publication of such notice the Trustee shall also mail a copy thereof, in the same manner provided for mailing notices in Section 8.10 to the registered holders of Bonds; but failure to mail such notice shall not affect the validity of the proceedings for obtaining consents to the execution and delivery of such supplemental indenture.