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Section 8.15. Merger by Trustee. Any corporation into which the Trustee may be merged or with which it may be consolidated or any corporation resulting from any merger or consolidation to which substantially all of the business and assets of the Trustee may be transferred, provided such corporation shall be eligible under the provisions of Section 8.09 and 8.14 hereof, shall be the successor Trustee under this Indenture without the execution or filing of any paper or the performance of any further act on the part of any other parties hereto, anything herein to the contrary notwithstanding. In case any of the Bonds contemplated to be issued hereunder shall have been authenticated but not delivered, any such successor to the Trustee may, subject to the same terms and conditions as though such successor had itself authenticated such Bonds, adopt the certificate of authentication of the original Trustee or of any successor to it as Trustee, hereunder, and deliver the said Bonds so authenticated; any successor to the Trustee may authenticate such Bonds either in the name of any predecessor hereunder or in the name of the successor Trustee, and in all such cases such certificate of authentication shall have the full force and effect which it is anywhere in said Bond or in this Indenture it is provided that the authentication of the Trustee shall have; provided, however, that the right to authenticate Bonds in the name of the Original Trustee shall apply only to its successor or successors by merger or consolidation as aforesaid.

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Section 8.16. Deposit with Paying Agent. The Trustee is authorized to deposit, in trust for the payment of the principal, premium and/or interest on any Bond issued under this Indenture, with any paying agent appointed by the Obligor for that purpose in accordance with the provisions of this Indenture, subject to recall by the Trustee, such part of any moneys furnished to it for the purpose as shall, in the opinion of the Trustee, be necessary or desirable to provide for the payment by any such paying agent of the principal, premium and/or interest on any Bonds issued hereunder, and the Trustee, subject to Section 8.03 hereof, shall be relieved of responsibility for the safety and/or application of such moneys while in the possession of the paying agent. In the event that any of such moneys is recalled by the Trustee, it shall thereafter be held by the Trustee in trust as in this Indenture provided.

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