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Section 5.04. Insolvency of Obligor. In case the trust estate shall be in the possession of a receiver or of a trustee in bankruptcy lawfully appointed, or any assignee for the benefit of creditors, the powers in and by this Article V conferred upon the Obligor may be exercised by such receiver, trustee or assignee, with the approval of the Trustee, regardless of whether or not the Obligor is in default hereunder, and in such event a writing, signed by such receiver, trustee or assignee, may be received by the Trustee in lieu of any certified resolution required by the provisions of this Article V, and such receiver, trustee or assignee may make any certificate required by the provisions of this Article V to be made by an officer or officers of the Obligor, and if the Trustee shall be in possession of the trust estate under any provision of this Indenture, then all the powers by this Article V conferred upon the Obligor may be exercised by the Trustee in its discretion.

Section 5.05. Proceeds of Key Man Insurance. All moneys received by the Trustee as proceeds under any insurance policies, in effect or required by Section 2.14 hereof, may be used for principal and interest payments required by the terms of this Indenture in the event unborrowed funds from other sources are not provided by the Obligor for such debt service, provided, however, upon request of the Obligor the Trustee shall apply such moneys for the redemption of Bonds pursuant to Section 5.03 hereof. When a new Senior Pastor is in place and key man insurance has been obtained as provided in Section 2.14 and the debt has been serviced from unborrowed funds for a period of one year after the date such proceeds have been received by the Trustee and no part of the proceeds has been used for such debt service, the proceeds received by the Trustee shall be returned to the Obligor at the expiration of one year after the date such proceeds have been received by the Trustee. In the event the Trustee shall not be required to return the proceeds to the Obligor at the expiration of one year, such proceeds shall continue to be held by the Trustee until such time as the Obligor has met annual interest and principal payments with unborrowed funds from other sources for a period of one year and a new Senior Pastor is in place and key man insurance has been obtained as provided in Section 2.14 hereof.

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