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the insurance and other moneys available for the purpose of such acquisition or replacement in the hands of the Trustee, then also (ii) evidence satisfactory to the Trustee that the Obligor has funds equal to the difference between the estimated cost of such property as fixed by such architect or engineer and the aggregate of the funds already expended by the Obligor therefor and the insurance and other moneys available for the purpose of such acquisition or replacement in the hands of the Trustee. Any subsequent certificate requesting the withdrawal of money to reimburse the Obligor for expenditures made or to pay indebtedness incurred toward the acquisition of permanent property or replacement of such destroyed property shall state that, after payment of such sum the amount remaining on deposit with the Trustee together with other specified funds available to the Obligor is sufficient fully to accomplish such acquisition or replacement, free from all liens of mechanics or materialmen;

(3) That no part of such expenditures or indebtedness has been previously used as a basis for withdrawal from the Trustee of any moneys under this Indenture;

(4) That the Obligor is not, to the knowledge of the officer signing the certificate, in default in any of the terms, covenants or conditions of this Indenture; and

(c) An opinion of counsel (who may be of counsel to the Obligor), satisfactory to the Trustee, that the property covered by the above-mentioned certificate by the Obligor is subject to the lien of this Indenture, and is not encumbered by any lien (except permitted encumbrances) prior to the lien of this Indenture.

The resolution, certificate and opinion hereinbefore in this Article provided shall be full warrant and authority to the Trustee for the payment of any moneys as requested therein.

Section 5.02. Application of Article III. If all of the Bonds issued and outstanding hereunder, shall be or have been called for redemption, any such moneys deposited with the Trustee as aforesaid shall be used by the Trustee for the redemption of Bonds under ARTICLE III hereof.

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