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(5) A certificate of its Chief Financial Officer showing the depreciated book value of the movable equipment referred to in Subparagraph (b) (2) of this Section 1.13.

(6) A certificate of the Trustees of the Obligor setting forth the facts showing compliance with paragraphs (1), (2) and (3) of subsection (b) of this Section and (1), (2) and (3) of subsection (c) of this Section;

(7) An indenture supplemental to this Indenture which shall set forth the form, designation, terms and conditions of the Bonds of such subsequent series;

(8) An opinion of counsel (who may be of counsel to the Obligor), satisfactory to the Trustee, to the effect that (a) the mortgaged property and the said additions to fixed property are subject to the lien of this Indenture and are not encumbered by any lien (except a permitted encumbrance), prior to or on a parity with the lien of this Indenture; (b) the Bonds of such subsequent series qualify for sale under the provisions of the Wisconsin Securities Law then in full force and effect; (c) the issuance of such Bonds of subsequent series has been duly authorized by all governmental authorities, the consent of which is requisite to the legal issue thereof or that no such consent is required; (d) all corporate action necessary to be taken by the Obligor to permit the legal and valid issuance, authentication and delivery of such additional Bonds and of the aforesaid supplemental indenture relating thereto has been duly taken; and (e) upon the issuance of such Bonds of such subsequent series and receipt by the Obligor of due consideration therefor such Bonds will be the valid and binding obligations of the Obligor enforceable in accordance with their terms and entitled to the benefits and secured by the lien of this Indenture equally and ratably with all other Bonds outstanding under this Indenture.

(e) The documents referred to in this Section and required to be delivered by the Obligor to the Trustee shall be full warrant and authority to the Trustee for the authentication and delivery of the Bonds of subsequent series.

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