

in the Project by Cincinnati or invested since the last such draw; provided, nevertheless, that from and after the date Cincinnati has made arrangements to provide funds set aside to complete the payment of the Cost of the Project, upon proof of actual disbursement of funds for the payment of equipment in excess of \$1,000,000 and total completed costs of more than \$5,000,000, the Recipient shall, with the knowledge of HUD requisition the entire amount of the Grant for disbursement to Cincinnati. In making any request for draws on the Letter of Credit as defined in the Grant Agreement, the Recipient agrees that Cincinnati is to be identified as the payee thereunder.

SECTION 3.04. Cooperation as to Documents. Cincinnati and the Recipient agree to cooperate in furnishing to the Secretary the documents referred to in Section 3.03 hereof and Section 8.01 of the Grant Agreement that are required to effect payments of the Grant Funds.

SECTION 3.05. Completion Date. The Completion Date shall be evidenced to the Recipient by a certificate of an Authorized Representative of Cincinnati stating that the acquisition, construction and installation of the Project has been completed substantially in accordance with the Plans and Specifications and that payment of the Cost of the Project or provision therefor has been made. Upon receipt of such certification, the Recipient shall within 30 days give notice to the Secretary as specified in Sections 8.02 and 8.03 of the Grant Agreement.

SECTION 3.06. Revision of Plans and Specifications. Cincinnati may revise the Plans and Specifications at any time and from time to time prior to the Completion Date provided that in the case of any change that would render materially inaccurate the description of the Project contained in Exhibits A and B hereto, there shall first be delivered to the Recipient (i) a revised Exhibit A containing a description of the Project as revised by the revision in the Plans and Specifications, the accuracy of which shall have been certified by an Authorized Representative of Cincinnati, and (ii) an Opinion of Counsel that all approvals required by law, including the Act, necessary in connection with the Project described in the revised Exhibits A and B have been obtained and remain in full force and effect and that no further filing, recording or registration is needed to preserve and protect the priority of the lien hereof with respect to the Project or stating that any such filing, recording or registering required therefor has been accomplished and certifying as to the priority of the lien and security interest hereof.