

ARTICLE I  
DEFINITIONS

SECTION 1.01. Terms Defined Herein.

"Act" shall mean Chapter 29 of Title 4 of the Code of Laws of South Carolina, 1976, as amended by Section 10 of Act Number 518 of the Acts and Joint Resolutions of the General Assembly of the State of South Carolina, Regular Session of 1980, and all future acts supplemental thereto and amendatory thereof.

"Agreement" shall mean this UDAG Financing Agreement dated as of June 4, 1981, between the Recipient and Cincinnati, and any and all modifications, alterations, amendments and supplements hereto made in accordance with the provisions hereof.

"Authorized Representative of Cincinnati" shall mean any person at the time designated to act on behalf of Cincinnati by a written certificate furnished to the Recipient containing the specimen signature of each such person, and signed on behalf of Cincinnati by its President or one of its Vice Presidents, Treasurer or corporate Secretary. Such certificate may designate an alternate or alternates, and may designate different Authorized Representative of Cincinnati to act for Cincinnati with respect to different sections of this Agreement. An Authorized Representative of Cincinnati may be an employee of Cincinnati.

"Bond Counsel" shall mean legal counsel experienced in matters relating to municipal obligations and the exemption from taxation of the interest thereon.

"Cincinnati" shall mean Cincinnati Milacron Inc., an Ohio corporation, and any surviving, resulting or transferee corporation in any merger, consolidation or transfer of assets permitted under Section 7.02 of this Agreement.

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