

1995, and bear interest from the date hereof, at the rate of five and one-eighth per cent (5 1/8%) per annum payable semi-annually on the first day of May and the first day of November in each year until the principal thereof shall become due and payable, and thereafter if default be made in the payment of such principal, at the rate of six percent (6%) per annum until the principal thereof shall be paid. The Series 1995 Bonds authorized hereunder shall be limited to not in excess of Three Hundred Thousand Dollars (\$300,000). The Series 1995 Bonds shall be in substantially the form set forth in Exhibit C hereto and shall be subject to all the terms and provisions set forth therein. Series 1995 Bonds issued upon transfer or exchange for different denominations or in substitution for lost, stolen, destroyed or mutilated Series 1995 Bonds shall be dated the date to which interest was last paid.

The Company shall pay to the Trustee, as and for a sinking fund for the retirement of Series 1995 Bonds, at least two business days before November 1, 1980 and each November 1 thereafter to and including November 1, 1995 the sum in cash of Twenty Thousand Dollars (\$20,000).

All cash received by the Trustee pursuant to this section as a sinking fund payment shall be held by the Trustee as part of the mortgaged property, and shall be applied by the Trustee to the redemption on November 1 in each year of outstanding Series 1995 Bonds, at a redemption price equal to the principal amount of Bonds to be redeemed but without premium, in the manner and with the effect specified in Section 4.02 of the Original Indenture, and the Company shall, in each case prior to the date fixed for redemption thereof, pay to the Trustee in cash all unpaid interest accrued on the Bonds to be redeemed through the operation of said sinking fund to the date fixed for redemption.

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