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sued pursuant thereto;

AND WHEREAS the Company, in the exercise of the powers and authority conferred upon and reserved to it under the provisions of the Original Trust Deed and pursuant to the appropriate Resolution of the Directors, has duly resolved and determined to make, execute and deliver to the Trustee a further Supplemental Indenture (hereinafter referred to as the "Twenty-Seventh Supplemental Indenture") in the form hereof for the purposes herein provided;

AND WHEREAS the Company is desirous of amending the provisions of the Original Trust Deed and the Supplemental Indentures and the Bonds issued pursuant thereto in the manner and to the extent as herein provided;

NOW, THEREFORE, THIS INDENTURE WITNESSETH that in consideration of the premises and the sum of ONE (\$1.00) DOLLAR paid by the Company to the Trustee at delivery hereof (receipt of which is hereby acknowledged), the Company covenants and agrees with the Trustee as follows:

ARTICLE I:

1.01 All of the restrictions and conditions attaching to the Series A Bonds, as provided in the Second Supplemental Indenture of the Company dated as of January 1, 1973, shall apply

SIMKIN, CANTOR, GOLTSMAN & ROSENBERG

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