

owner of such Bond or coupon, as the case may be, whether such Bond or coupon shall be overdue or not, for the purpose of receiving payment thereof and for all other purposes whatsoever, and neither the County, the Bond Registrar, any paying agent nor the Trustee shall be affected by any notice to the contrary.

SECTION 209. Forms; Denominations; Medium of Payment. The Bonds shall be either in coupon form registrable as to principal only, or as to both principal and interest, or in fully registered form without coupons. All such Bonds shall be issued in the denomination of \$5,000 in the case of coupon Bonds, and in denominations of \$5,000 or any multiple thereof in the case of fully registered Bonds. The Bonds shall be substantially in the form set forth in Exhibit C to this Indenture with such variations, insertions or omissions as are appropriate and not inconsistent therewith and shall conform generally to the rules and regulations of any governmental authority or usage or requirement of law with respect thereto. The Bonds shall be payable with respect to principal, interest, and premium, if any, in any coin or currency of the United States of America which at the time of payment is legal tender for the payment of public and private debts.

SECTION 210. Numbers, Date and Payment Provisions. The Bonds shall be numbered and designated in such manner as the County, with the concurrence of the Trustee shall determine. Coupon Bonds shall bear interest from their date. Each registered Bond shall bear interest from its date and shall be dated as of the interest payment date next preceding the date of its authentication, unless authentication shall be upon an interest payment date, in which case it shall be dated as of the date of its authentication, or unless authentication shall precede the first interest payment date for such Bonds, in which case it shall be dated as of the same date as the coupon Bonds of the same series, provided, however, that if at the time of authentication of any such registered Bonds, any interest on such Bond is in default, such Bond shall be dated as of the date to which interest on such Bond has been paid.

SECTION 211. Interchangeability of Bonds. (a) Coupon Bonds, upon surrender thereof at the principal office of the Trustee, with all unmatured coupons attached, may, at the option of the holder thereof, and upon payment by such holder of any charges which the Trustee may make as provided in Section 213, be exchanged for an equal aggregate principal amount of registered Bonds of the same maturity and interest rate of any of the authorized denominations.

(b) Fully registered Bonds, upon surrender thereof at the principal office of the Trustee with a written instrument of transfer satisfactory to the Trustee, duly executed by the registered owner or his duly authorized attorney, may, at the option of the registered owner thereof, and upon payment by such registered owner of any charges which the Trustee may make as provided in Section 213, be exchanged for an equal aggregate principal amount of coupon Bonds, of the same maturity and interest rate with appropriate coupons attached,