ARTICLE I

DEFINITIONS

SECTION 101. The terms defined in this Section 101 (except as herein otherwise expressly provided or unless the context otherwise requires) for all purposes of this Indenture and of any indenture supplemental hereto shall have the respective meanings specified in this Section 101.

"ACT" means Title 4, Chapter 29, Code of Laws of South Carolina, 1976.

"ADDITIONAL BONDS" means the bonds of the County issued under Section 214 of this Indenture.

"AUTHORIZED LESSEE REPRESENTATIVE" means the person at the time designated to act in behalf of the Lessee by written certificate furnished to the County and the Trustee, containing the specimen signature of such person and signed on behalf of the Lessee by its President, any of its Vice Presidents, or its Treasurer or by the Chairman of its Board of Directors. Such certificates may designate an alternate or alternates.

"BOND" or "BONDS" means the Greenville County, South Carolina, Industrial Revenue Bonds (Curtiss-Wright Project) of all series from time to time authenticated and delivered under this Indenture.

"BOND FUND" or "GREENVILLE COUNTY INDUSTRIAL REVENUE BOND FUND - CURTISS-WRIGHT CORPORATION PROJECT" means the fund created in Section 502 hereof.

"BONDHOLDER" or "HOLDER" or "OWNER OF THE BONDS" means the bearer of any coupon Bond which is not registered or is registered to bearer, and the registered owner of any Bond registered otherwise than to bearer.

"CHAIRMAN" means the chief executive officer of the County Board. The term shall also include the Vice Chairman of the County Board whenever, by reason of absence, illness, or other reason, the person who is the Chairman is unable to act.

"CLERK" means the Clerk of the County Board. The term shall also include a person whose title is Secretary, and the Assistant or Acting Clerk or Secretary of the County Board whenever by reason of absence, illness or other reason, the person who is the Clerk or Secretary is unable to act.

"CONSTRUCTION FUND" or "GREENVILLE COUNTY INDUSTRIAL CONSTRUCTION FUND - CURTISS-WRIGHT PROJECT" means the fund created by Section 602 hereof.