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**Section 18.03.** The Corporate Trustee may at any time call a meeting of the Bondholders to take any action specified in Section 18.01 hereof, to be held at such time and at such place designated in Section 18.02 hereof as the Corporate Trustee shall determine. Notice of every meeting of the Bondholders, setting forth the time and the place of such meeting and in general terms the action proposed to be taken at such meeting shall be mailed by the Corporate Trustee at the expense of the Company, first-class postage prepaid, to the Bondholders at their last addresses as they shall appear upon the Bond Register, not less than 20 nor more than 120 days prior to the date fixed for the meeting. Any defect in said notice shall not, however, in any way impair or affect the validity of any such meeting.

Any meeting of the Bondholders shall be valid without notice if Bondholders holding all Bonds then Outstanding which would be affected by the action proposed to be undertaken are present in person or by proxy or have waived notice before or after the meeting, and if the Company and the Trustees are either present by duly authorized representatives or have, before or after the meeting, waived notice.

In case at any time the Company, pursuant to a Certified Resolution, or Bondholders holding at least 10% in aggregate principal amount of the Bonds then Outstanding which would be affected by the action proposed to be undertaken, shall have requested the Corporate Trustee to call a meeting of the Bondholders to take any action authorized by Section 18.01 hereof, by written request setting forth in reasonable detail the action proposed to be taken at the meeting, and the Corporate Trustee shall not have mailed the notice of such meeting within 20 days after receipt of such request, then the Company or Bondholders holding the amount above specified may determine the time and the place for such meeting and may call such meeting for such purpose by giving notice thereof in the manner provided in this Section 18.03.

**Section 18.04.** Only Bondholders holding Bonds which would be affected by the action proposed to be undertaken and persons appointed by an instrument in writing as proxy for such a Bondholder by such a Bondholder are entitled to notice of and to vote at any meeting of the Bondholders. The only persons who shall be entitled to be present or to speak at any meeting of the Bondholders shall be the persons entitled to vote at such meeting and their counsel, any representatives of the Trustees and their counsel, and any representatives of the Company and its counsel.

**Section 18.05.** Notwithstanding any other provisions of this Indenture, the Corporate Trustee may make such reasonable regulations as it may deem advisable for any meeting of the Bondholders, in regard to proof of the holding of Bonds and of the appointment of proxies, and in regard to the appointment and duties of inspectors of votes, the submission and examination of proxies, certificates and other evidence of the right to vote, and such other matters concerning the conduct of the meeting as it shall deem appropriate.

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