

Section 2.02. Bonds may bear such numbers, letters or other marks of identification or designation, may be endorsed with or have incorporated in the text thereof such legends or recitals with respect to transferability or in respect of the Bond or Bonds for which they are exchangeable, and may contain such provisions, specifications and descriptive words, not inconsistent with the provisions of this Indenture, as may be determined by the Company or as may be required to comply with any law or with any rule or regulation made pursuant thereto.

Section 2.03. Each Bond shall be signed in the name and on behalf of the Company by its Board Chairman or its President, and such signature shall be attested by the Secretary or an Assistant Secretary of the Company. The signature of the Board Chairman or the President and of the Secretary or an Assistant Secretary may be in the form of a facsimile signature and may be imprinted or otherwise reproduced on the Bonds. In case any officer of the Company who shall have signed, or whose facsimile signature shall be borne by, any of the Bonds shall cease to be such officer of the Company before the Bonds so executed shall be actually authenticated and delivered by the Corporate Trustee, such Bonds shall nevertheless bind the Company and may be authenticated and delivered as though the person whose signature appears on such Bonds had not ceased to be such officer of the Company.

Section 2.04. The Company shall keep or cause to be kept at the corporate trust office of the Corporate Trustee in the city of Nashville, Tennessee, books for the registration of transfer of Bonds issued hereunder (herein sometimes referred to as the "Bond Register") and upon presentation for such purpose at such office the Company will register or cause to be registered the transfer therein, under such reasonable regulations as it may prescribe, of such Bonds. The Corporate Trustee is hereby appointed "Bond Registrar" for the purpose of registering Bonds and transfers of Bonds as herein provided. The Company may appoint one or more "Bond Co-Registrars" for such purpose as the Board of Directors may determine where Bonds may be presented or surrendered for registration, registration of transfer or exchange and such books, at all reasonable times, shall be open for inspection by the Corporate Trustee.

Section 2.05. Whenever any Bond issued hereunder shall be surrendered to the Company at an office or agency referred to in Section 7.07(A) hereof, for registration of transfer or exchange, duly endorsed or accompanied by a proper written instrument or instruments of assignment and transfer thereof or for exchange in form satisfactory to the Company and the Corporate Trustee, or any Bond Registrar or Bond Co-Registrar, duly executed by the Holder thereof or his attorney duly authorized in writing, the Company shall execute, and the Corporate Trustee shall authenticate and deliver, in exchange therefor, a Bond or Bonds in the name of the designated transferee, for a like aggregate principal amount and of such authorized denomination or denominations as may be requested. All Bonds issued upon any registration of transfer or exchange of Bonds shall be the valid obligations

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