

"Company Order" and "Company Request" mean, respectively, a written order or request signed in the name of the Company by its Board Chairman, President or any Vice President and its Treasurer, Assistant Treasurer, Secretary or Assistant Secretary and delivered to the Corporate Trustee.

"Consolidated Subsidiary" means a Subsidiary which is incorporated under the laws of the United States of America or any State thereof or the District of Columbia and substantially all of the business of which is conducted, and substantially all of the assets of which are located, within the United States of America and the financial statements of which are included in the most recent annual consolidated financial statements of the Company and its Subsidiaries, or a Subsidiary which has been acquired or formed by the Company or a Consolidated Subsidiary since the end of the period covered by such financial statements and which is incorporated under the laws of the United States of America or any State thereof or the District of Columbia and substantially all of the business of which is conducted, and substantially all of the assets of which are located within the United States of America and the financial statements of which the Company intends to include in the annual consolidated financial statements of the Company and its Subsidiaries for the year covering such formation or acquisition.

"corporate trust office" means the principal corporate trust office of the Corporate Trustee, which office is located on the date of this Indenture at One Commerce Place, Nashville, Tennessee.

"Current," when used with respect to an M.A.I. Appraisal or any certificate or opinion relating to the value of any property, means an M.A.I. Appraisal, certificate or opinion, as the case may be, dated as of a date not more than 90 days (or not more than ten days in the case of any certificate or opinion relating to the value of securities) prior to the delivery thereof pursuant to any provision of this Indenture, which M.A.I. Appraisal, certificate or opinion shall reflect the values reported therein as of its date.

"Daily Newspaper" shall mean a newspaper in the English language of general circulation in the relevant area and customarily published on each business day of the year, whether or not such newspaper is published on Saturdays, Sundays and legal holidays. Whenever successive weekly publications in a Daily Newspaper are required hereunder, they may be made (unless otherwise expressly provided herein or provided by law) on the same or different days of the week and in the same or different Daily Newspapers.

"date of this Indenture" means July 1, 1979.

"day" means a calendar day.

"Default" means any act or occurrence of the character specified in Section 12.01 hereof, but excluding any notice or lapse of time, or both, specified therein.

"Defaulted Interest" has the meaning specified in Section 2.01 hereof.