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Reference is hereby made to the further provisions of this Bond set forth on the reverse side hereof and such further provisions shall for all purposes have the same effect as though fully set forth at this place.

This Bond shall not be secured by or entitled to any benefit under the Indenture referred to on the reverse side hereof, or be or become valid or obligatory for any purpose, until the authentication certificate endorsed hereon shall have been signed by Commerce Union Bank, Corporate Trustee under such Indenture or a successor trustee thereto under such Indenture.

IN WITNESS WHEREOF, VOLUNTEER CAPITAL CORPORATION has caused this Bond to be signed in its corporate name by its Board Chairman or President, by his signature or a facsimile thereof, and attested by its Secretary or one of its Assistant Secretaries by his signature or a facsimile thereof.

Attest:

By
Secretary

President

1328 RV.2