

ARTICLE 6

Prepayment

Section 6.1. Method of Prepayment. No prepayment of any Notes may be made except to the extent and in the manner expressly permitted by this Indenture, and all such prepayments shall be made in accordance with this Article 6.

Section 6.2. Optional Prepayment. The Company may, at its option, prepay the Secured Notes, in whole or in part, on any Instalment Payment Date on or after July 1, 1988, at a price equal to 100% of the principal amount thereof to be prepaid plus accrued and unpaid interest thereon to the date fixed for prepayment, together with a premium equal to the respective percentage of such principal amount to be prepaid set forth below during the annual periods commencing with July 1, 1988, in each of the years specified below:

<u>Year</u>	<u>Percentage</u>	<u>Year</u>	<u>Percentage</u>
1988	5.000%	1996	2.144%
1989	4.643%	1997	1.787%
1990	4.286%	1998	1.430%
1991	3.929%	1999	1.073%
1992	3.572%	2000	0.716%
1993	3.215%	2001	0.359%
1994	2.858%	2002 and	0.000%
1995	2.501%	thereafter	

Section 6.3. Partial Prepayment. In any case of the partial prepayment of Notes pursuant to this Indenture, the aggregate principal amount of the Notes to be prepaid shall be prorated by the Trustee among the registered owners of the Notes to be prepaid in the proportions which the aggregate unpaid principal amount of such Notes held by each

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