

indebtedness secured hereby, or upon the revenues, rents, issues, income and profits of the Trust Estate or any part thereof, or arising in respect of the occupancy, use, possession or operation thereof, (b) all corporate franchise, excise and other taxes, fees and charges assessed, levied or imposed in respect of the Company or its right to do business in any jurisdiction, (c) all income, excess profits, sales, gross receipts and other taxes, duties or imposts, whether of a like or different nature, assessed, levied or imposed by any governmental authority on the Company or the Trust Estate or any part thereof or upon the revenues, rents, issues, income and profits of the Trust Estate or any part thereof, and (d) all lawful claims and demands of mechanics, laborers, materialmen and others which, if unpaid, might result in the creation of a lien on the Trust Estate or any part thereof or upon the revenues, rents, issues, income and profits of the Trust Estate or any part thereof. The Company will do or cause to be done everything necessary so that the lien hereof shall be fully preserved, at the cost of the Company and without expense to the Trustees or the registered owners of the Notes. Nothing in this Section shall require the payment of any sum which is required to be paid by the Company pursuant to this Section so long as Lessee shall pay such sum or shall in good faith and at its own expense contest the amount or the validity thereof in the manner provided in the Lease or so long as the Company or Guarantor shall in good faith and at its own expense contest the same

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