

The term "Interest Payments" has the meaning specified in Section 2.1(g).

The term "Lease" means any and all Leases between Lessor, as lessor, and Lessee, as lessee, as amended and supplemented from time to time as permitted hereby or thereby, with respect to the Property.

The term "Lessee" means any lessee of the Property together with any corporation succeeding thereto by merger, consolidation or acquisition of its assets substantially as an entirety.

The term "Lessor" means Mercantile Properties, Inc., a Delaware corporation.

The term "lien of this Indenture" and the terms of like import mean the security title or security interest or other interest or charge Mortgaged and Conveyed to the Trustees by this Indenture (including the after-acquired property clauses hereof) or subsequently Mortgaged and Conveyed hereunder or pursuant hereto to the Trustees (whether made by the Company or any other person) or otherwise created, effectively constituting any property a part of the security held by the Trustees for the benefit of the registered owners of the Notes.

The term "Mortgage and Convey" means mortgage, grant, convey, assign, create a security interest in, bargain, sell, pledge, give, hypothecate, specially affect, transfer and set over.

0.875

4328 RV-2