

FILED
GREENVILLE CO. S. C.
SEP 23 2 45 PM '78
DOMINE S. TANKERSLEY
R.M.C.

STATE OF SOUTH CAROLINA)
COUNTY OF GREENVILLE)

ASSIGNMENT OF NOTE AND MORTGAGE

FOR VALUE RECEIVED, 368552 Ontario, Limited, a corporation organized and existing under the laws of the Province of Ontario, Canada, hereinafter referred to as Assignor, does hereby assign, transfer, set over and deliver to the (Bank of Montreal,) one of the chartered banks of Canada, hereinafter referred to as Assignee, or order, with recourse, all its right, title and interest in and to that certain promissory note of Triticor, U.S.A., Inc., a corporation organized and existing under the laws of the State of Nevada, to the said 368552 Ontario, Limited, dated January 13, 1978, in the principal sum of Two Million and No/100 (\$2,000,000.00) Dollars, and the real estate mortgage of even date therewith securing the aforesaid note and covering certain real estate situate, lying and being at or near the intersection of Haywood-Howell Road (S-273) and Old Spartanburg Road (S-94), near the City of Greenville, County of Greenville, State of South Carolina, said mortgage being recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1421 at page 776.

This Assignment is given in consideration of the Assignee making advances to Triticor, U.S.A., Inc., and will in no way extinguish or modify the rights and remedies contained in a guaranty by the Assignor to the Assignee, dated January 16, 1978, by which the Assignor guaranteed the payment of the advances referred to above.

IN WITNESS WHEREOF, the said granting corporation has caused its corporate seal to be hereunto affixed and these presents to be subscribed by its duly authorized officers, on this the 22nd day of August, 1978.

In the Presence of:

Elizabeth Taylor
James C. Boston

368552 ONTARIO, LIMITED

BY: [Signature]

And: [Signature]

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