

including interest and principal, each in the amount of
Dollars (\$), shall
be payable on the first day of each February, May, August and
November commencing with May 1, 1978, and continuing to and
including February 1, 1998. Each instalment payment, when
paid, shall be applied, first, to the payment of interest
accrued to the date fixed for payment on the unpaid principal
amount of this Bond, and the balance thereof to payment on
account of the principal hereof.

This Bond is one of the Company's 9 1/2% Secured
Bonds Due February 1, 1998 (herein called the Bonds), which
are equally and ratably secured by the Indenture and Lease
Assignments referred to therein. Reference is hereby made to
the Indenture and the Lease Assignments for a description of
the Trust Estate thereby pledged and assigned, and the nature
and extent of the security for the Bonds, the rights of the
holders of the Bonds, the Trustee and the Company in respect
of such security and otherwise and the terms upon which the
Bonds are to be authenticated and delivered. As provided in
the Indenture, the aggregate principal amount of Bonds which
may be issued thereunder (exclusive of Bonds issued pursuant
to Sections 2.6(a), (b) and (c) of the Indenture) shall not
exceed \$7,315,000.

The principal of this Bond is subject to prepayment
by the Company from time to time, in the manner and under the
circumstances set forth in the Indenture.

Upon the occurrence of an Event of Default specified
in the Indenture, the principal hereof and the interest
accrued and unpaid hereon may be declared to be forthwith due
and payable as provided in the Indenture.

The terms and provisions of the Indenture and the
rights and obligations of the Company and the rights of the
holders of the Bonds may be changed and modified to the extent
permitted by and as provided in the Indenture.

This Bond is governed by the laws of the State of
Tennessee.

On and subject to the conditions contained in the
Indenture, this Bond is transferable by the registered holder
hereof in person or by its duly authorized attorney on the

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