

and (c) Bonds in lieu of or in substitution for which other Bonds shall have been authenticated and delivered pursuant to the terms of Section 2.6.

SECTION 1.8. The term "Bond Agreements" means the Bond Purchase Agreements, dated as of September 1, 1977, between the Company and the institutional investors listed in Exhibit A-1 thereto.

SECTION 1.9. The term "Bond Payment Date" means, with respect to any Bond, the first February 1, May 1, August 1 or November 1 immediately succeeding the date of issuance of the entire principal amount of Bonds to be issued under this Indenture, and the first day of each February, May, August and November occurring thereafter to and including February 1, 1998.

SECTION 1.10. The term "Operative Documents" means, with respect to any Property, this Indenture, the Lease and Lease Assignment executed and delivered with respect to such Property.

SECTION 1.11. The term "person" means an individual, partnership, corporation, trust, unincorporated association, syndicate, joint venture or organization, or a government or any department or agency thereof.

SECTION 1.12. The term "principal corporate trust office of the Trustee" means 736 Market Street, Chattanooga, Tennessee 37402, or any other address designated by the Trustee in writing to the holders of all the Bonds and the Company.

SECTION 1.13. The term "Property" means the Land described or to be described in Schedule A to this Indenture or in any individual mortgage to which a conformed copy of this Indenture is attached, together with Improvements from time to time situated thereon, but if the Company shall elect to exercise its right described in Section 3 of the Bond Agreements or Section 5.11 of this Indenture then Property shall also mean and include the property substituted pursuant to such section.

SECTION 1.14. The term "Trade Fixtures" means (i) removable decor items and office equipment; (ii) building lettering, signs, sign posts and sign standards; (iii) unattached food and customer service equipment and (iv) food

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