shall be applied in inverse order of maturity of the principal increments of Installment Payments and shall not affect subsequent Installment Payments except as to reallocation of their amount between principal and interest.

SECTION 5.9. Prepayments Cont'd.;

(a) Casualty or Taking by Eminent Domain; Rebuilding.

If

(i) all or a part of the Improvements on a Property subject to a Lease should be damaged or destroyed by fire or other casualty or should be taken under the power of eminent domain, or if any Federal, state, municipal or other governmental authority at any time exercises any right which it may then have to purchase all or part of a Property subject to a Lease, and

(ii) Krystal rebuilds, repairs or replaces such Improvements or Property in compliance with the provisions of such Lease,

then the insurance proceeds, condemnation awards or purchase proceeds received by the Trustee arising out of such damage, destruction, taking or purchase shall be administered and applied in accordance with the provisions of such Lease. If the Trustee is entitled to retain and keep any such proceeds pursuant to the provisions of such Lease, then any such amount so retained by the Trustee shall be applied to the prepayment of Installment Payments of Bonds in inverse order of their due dates, without premium, on the next succeeding Bond Payment Date.

(b) Major Casualty or Taking and No Rebuilding. If all or substantially all the Improvements on a Property subject ot a Lease should be damaged or destroyed by fire or other casualty, or all or a substantial portion of a Property subject to a Lease should be taken under the power of eminent domain, or if any Federal, state, municipal or other governmental authority at any time exercises any right which it may then have to purchase all or a substantial part of a Property subject to a Lease, and if Krystal shall deliver a notice of termination of such Lease and make an offer to purchase such Property (and any insurance or condemnation award paid or which may be paid in connection with such

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