

and shall be applied by the Trustee to the prepayment of Bonds at the principal amount thereof, with interest accrued to the date fixed for prepayment, plus premium, if any, on the termination date of such Lease as set forth in the applicable offer. To the extent, if any, that the purchase price received by the Trustee exceeds the amount required for prepayment of Bonds and all other sums then payable by the Company under any provision of this Indenture, such excess shall be paid by the Trustee to the Company.

(4) Partial prepayments of the principal amount of Bonds pursuant to paragraph (a) of this Section 5.9 shall be applied in inverse order of maturity of the principal increments of Installment Payments and shall not affect subsequent Installment Payments except as to reallocation of their amount between principal and interest. Partial prepayments of the principal amount of Bonds pursuant to paragraphs (b) or (c) of this Section 5.9 shall be applied to the payment of Installment Payments, as nearly as possible pro rata.

SECTION 5.10. Method of Prepayment and Contents of Notice; Allocation. In case the Company shall elect or be required to prepay Bonds otherwise than through regular Installment Payments, it shall give notice of such prepayment (1) by delivering to the Trustee fifteen (15) days written notice, signed by the President or a Vice President of the Company, of intention to prepay Bonds, specifying the date fixed for prepayment, which shall be a Bond Payment Date, and the aggregate principal amount of Bonds so to be prepaid on said date and (2) by mailing not less than sixty (60) days prior to the said prepayment date, written notice of prepayment to each holder of any Bond.

The notice of prepayment to be so mailed shall state:

- (a) The prepayment date.
- (b) The principal amount of Bonds to be prepaid.