

Facility as a computer and research center and will not destroy the means of ingress thereto and egress therefrom; and

- (iv) the request of the Grantor for such release accompanied by a form of release to be so executed and delivered by the Trustee.

Payments received by the Trustee pursuant to this Section 6.02 (a) shall be deposited in the Bond Redemption Account to be used for the redemption of Bonds in accordance with the provisions of Article V hereof.

The Trustee shall at the request of the Grantor or of the Corporation release and confirm that any such real property is no longer subject to the lien of this Indenture upon compliance with the applicable provisions of the Lease.

(b) The Grantor may at any time or times grant easements affecting, dedicate or convey and execute petitions with respect to, any portion or portions of any property included in the Trust Estate free from the lien of this Indenture or subordinate thereto but only as provided in and subject to the provisions of Section 22.06 of the Lease, and the Trustee shall execute and deliver a release of said portion from the lien of this Indenture upon receipt by the Trustee of:

- (i) an Opinion of Counsel, in form and substance satisfactory to the Trustee, to the effect that the action taken or proposed to be taken by the Grantor and the Corporation is in conformity with Section 22.06 of the Lease relating to such property;
- (ii) an Officers' Certificate of the Corporation stating that the conveyance of said portion does not adversely affect the market value of the remaining portion thereof, nor the use of such remaining portion in the Corporation's business; and
- (iii) an undertaking of the Corporation in form and substance satisfactory to the Trustee, to the effect that the Corporation shall remain obligated under the terms of the Lease to the same extent as if said conveyance had not been made and that the Corporation shall, if necessary, restore and rebuild said property to good condition and repair.

Section 6.03. Subject to the provisions of Sections 2.10 and 6.20 hereof, the Grantor covenants that it will promptly pay the principal of and interest on every Bond issued under the provisions of this Indenture at the places, and the dates and in the manner provided herein and in said Bonds and in any coupons appertaining to said Bonds, and any premium required for the retirement of said Bonds by purchase or redemption, according to the true intent and meaning thereof and subject to the provisions of Article IV hereof, at least one