

form, the interest coupons to be annexed to coupon Bonds, and the Trustee's certificate of authentication shall be substantially in the form and be of the tenor and purport, respectively hereinbefore set forth, with appropriate insertions, omissions and changes approved by the Trustee as may be appropriate for different denominations. The Series A Bonds shall mature and shall bear interest as follows:

<u>Maturity Date</u>	<u>Principal</u>	<u>Bond Numbers</u>	<u>Interest Rate</u>
April 1, 1972	\$ 65,000	1-13	5.80%
April 1, 1973	70,000	14-27	5.80%
April 1, 1974	75,000	28-42	5.80%
April 1, 1975	80,000	43-58	5.80%
April 1, 1976	85,000	59-75	5.80%
April 1, 1977	90,000	76-93	5.80%
April 1, 1978	100,000	94-113	5.80%
April 1, 1979	105,000	114-134	5.80%
April 1, 1980	115,000	135-157	5.80%
April 1, 1981	120,000	158-181	5.80%
April 1, 1982	130,000	182-207	5.80%
April 1, 1983	140,000	208-235	5.80%
April 1, 1984	150,000	236-265	5.80%
April 1, 1985	160,000	266-297	7 %
April 1, 1986	170,000	298-331	7 %
April 1, 1987	180,000	332-367	7 %
April 1, 1988	195,000	368-406	7 %
April 1, 1989	210,000	407-448	7 %
April 1, 1990	225,000	449-493	7 %
April 1, 1991	235,000	494-540	7 %

The Series A coupon Bonds shall be numbered consecutively as above provided. Fully registered Bonds shall be numbered consecutively, each number preceded by the prefix "R" and each number corresponding to coupon Bond or Bonds of the denomination of \$5,000 represented by such registered Bond.

Section 3.02. The Trustee, forthwith upon the execution and delivery of this Indenture or from time to time thereafter upon the execution and delivery to it by the Grantor of the Series A Bonds and without any further action on the part of the Grantor, shall authenticate Series A Bonds in the aggregate principal amount of not to exceed Two Million Seven Hundred Thousand Dollars (\$2,700,000) and shall deliver them to or upon the Written Request of the Grantor.

The Grantor shall simultaneously deposit with the Trustee all of the proceeds from the sale of the Series A Bonds (including accrued interest on the Series A Bonds from their date to the date of their delivery to the purchasers) as set forth in the Written Request of the Grantor and the Trustee shall out of such proceeds:

(a) Deposit to the credit of the Interest Account established under Article IV hereof the accrued interest on the Series A Bonds from their date to the date of their delivery. It is understood that the amount so deposited shall constitute a credit to the Corporation on the then next succeeding payment or payments of Basic Rent due or to become due under the Lease.