

supplemental hereto and which thereafter shall form a part hereof, for any one or more of the following purposes

(1) to correct the description of any property hereby conveyed, transferred and assigned, or intended so to be, or to convey, transfer and assign to the Trustees and to subject to the lien of this Indenture, with the same force and effect as though included in the Granting Clauses hereof, additional property then owned or to be owned by the Company;

(2) to pledge with or assign to the Trustees and to subject to the lien of this Indenture securities of other corporations (as defined in Section 6.01 hereof);

(3) to evidence the succession of another corporation to the Company, or successive successions, in accordance with Article Twelve hereof;

(4) to add to the covenants of the Company such further covenants as the Board of Directors shall consider to be for the protection of the trust estate and of the holders of Bonds, and to make the occurrence and continuance of a default under any of such additional covenants an Event of Default permitting the enforcement of all or any of the several remedies provided in this Indenture, *provided, however*, that in respect of any such additional covenant such supplemental indenture may provide for a particular period of grace after default which may be shorter or longer than allowed in the case of other defaults or may permit an immediate enforcement upon such default or may limit the remedies available to the Trustees upon such default;

(5) to establish the amount, terms, provisions and conditions of a particular series of Bonds then being issued or about to be issued, and to prescribe the forms of such Bonds and the coupons appertaining thereto, if any, all as provided by Section 1.02 hereof;

(6) to make any modifications herein or in the form of any Bonds or coupons which may be required by law;

(7) to provide additional or other restrictions and limitations upon the issue of Bonds or additional covenants and undertakings of the Company with respect thereto;

(8) to permit Bonds issuable under this Indenture to be appropriately renamed and references in any such Bonds to this Indenture