

indenture provided for in Section 12.01 hereof, shall succeed to and be substituted for the Company with the same force and effect as if it had been named in and had executed this Indenture as the party of the first part hereto, and shall have and possess and may exercise, subject to the terms and conditions of this Indenture, each and every power, authority and right herein reserved to or conferred upon the Company; and thereupon the Successor Corporation may cause to be signed and may issue, either in its own name or in the name of the Company, and under the corporate seal of either the Company or the Successor Corporation, any and all Bonds which shall not theretofore have been signed by the Company and delivered to the Corporate Trustee for authentication; and the Corporate Trustee, upon the Request of the Successor Corporation, and subject to all the terms, conditions and limitations prescribed in this Indenture, shall authenticate any and all Bonds which previously shall have been signed by the Company and delivered to the Corporate Trustee for authentication, and any Bonds which the Successor Corporation shall thereafter cause to be signed and delivered to the Corporate Trustee for such purpose, and deliver the same to the Successor Corporation or upon its order.

SECTION 12.04. All Bonds issued by any Successor Corporation shall in all respects have the same rank and security as the Bonds theretofore issued in accordance with the terms of this Indenture by the Company. In case of any such consolidation, merger, conveyance or lease such changes in phraseology and form (but not in substance) may be made in the Bonds and coupons thereafter to be issued as may be appropriate to reflect any such consolidation, merger, conveyance or lease.

The Trustees may receive an Opinion of Counsel as conclusive evidence that any consolidation, merger, conveyance or lease, and any supplemental indenture delivered to the Trustees pursuant to the provisions of Section 12.01 hereof, comply with the provisions of this Article Twelve.

ARTICLE THIRTEEN.

SUPPLEMENTAL INDENTURES.

SECTION 13.01. The Company, when authorized by a Certified Resolution, and the Trustees, from time to time and at any time, may, without any authorization or consent of bondholders, enter into an indenture or indentures