

Bonds of such series are not redeemable, at a price or prices (including accrued interest but not including brokerage charges) which exceed the principal amount thereof and accrued interest to the date of purchase. Upon the purchase by the Corporate Trustee of any Bonds pursuant to this subparagraph (2), the Company shall pay to the Corporate Trustee accrued interest to the date of purchase on all Bonds so purchased, together with an amount by which the aggregate purchase price (excluding interest) paid by the Corporate Trustee exceeds the aggregate principal amount of the Bonds purchased.

Whenever requesting the application of moneys pursuant to subparagraph (1) of the second paragraph of this Section 5.09, the Company shall file with the Corporate Trustee the Request there provided for and an Officers' Certificate describing the Bondable Expenditures to be reimbursed and stating that none of such Bondable Expenditures has been Bonded. Such Officers' Certificate shall also state the amount of any Prior Lien Securities taken into account in determining the amount of such Bondable Expenditures pursuant to the definition of Bondable Expenditures herein, and such amount of such Prior Lien Securities shall be deducted from such Bondable Expenditures, whether or not such Prior Lien Securities shall theretofore have been Bonded.

Whenever in this Indenture provision is made for the deposit of cash with the Corporate Trustee which is subject to disposition as provided in this Section 5.09, such cash need not be actually deposited if and to the extent that the Company shall at the time furnish to the Corporate Trustee the documents provided for in the preceding paragraph to procure the release of such cash pursuant to this Section 5.09. In such event, however, such cash shall, for all purposes of this Indenture, be deemed to have been actually deposited with the Corporate Trustee and to have been paid by the Corporate Trustee to the Company pursuant to this Section 5.09.

SECTION 5.10. Any property or rights received by the Company (other than purchase money, conditional sale or similar obligations in lieu of which cash is deposited with the Corporate Trustee and other than cash not required to be deposited with the Corporate Trustee) in exchange, replacement or substitution for any property or rights released or otherwise freed under any provisions of this Article Five from the lien of this Indenture or which are made the basis of the withdrawal of moneys pursuant to