

and be subject to the lien of this Indenture as fully and completely as though specifically described in the Granting Clauses hereof; but whenever required by the Corporate Trustee, the Company will grant, convey, confirm, assign, transfer and set over unto the Trustees the estate, right, title and interest of the Company in and to all real and personal property, estates, rights and franchises which the Company may hereafter acquire and which by the Granting Clauses or other provisions of this Indenture are subjected to the lien of this Indenture or intended so to be, and will, subject to the requirements of any Prior Lien Indenture, deliver to the Corporate Trustee all securities included in such property, and the Company will also do, execute, acknowledge and deliver, or it will cause to be done, executed, acknowledged and delivered, all and every such further acts, deeds, transfers, conveyances and assurances for the better assuring, conveying and confirming unto the Trustees all and singular the trust estate hereby mortgaged or intended so to be, as the Corporate Trustee shall reasonably require for better accomplishing the purposes of this Indenture and for securing the payment of the principal of, and the premium, if any, and interest on, the Bonds.

The Company will deliver to the Corporate Trustee on or before the last day of June in each year after the year 1971 an Officers' Certificate setting forth in reasonable detail a description of each item of additional real and personal property having a cost (or fair value, if acquired otherwise than by purchase) in excess of \$250,000 acquired within the previous calendar year and which is subjected by the Granting Clauses or other provisions of this Indenture to the lien hereof or intended so to be (the first Certificate to cover the period from the date of this Indenture to the end of the year 1971) and an Opinion of Counsel stating either (a) that no supplemental indenture is necessary to subject to the lien of this Indenture the items of property set forth in such Officers' Certificate or (b) that a supplemental indenture is necessary for that purpose and that the supplemental indenture delivered to the Trustees with such Officers' Certificate and Opinion of Counsel is sufficient for that purpose and has been or is being recorded and filed in all jurisdictions necessary to protect the lien hereof on the property covered thereby.

In all cases in which, pursuant to the requirements of any Prior Lien Indenture, cash, securities, obligations or rights which would otherwise be required to be deposited with the Corporate Trustee are deposited with the trustee or mortgagee under such Prior Lien Indenture, the Company will