

On or before the January 15 prior to each Sinking Fund Payment Date, the Company shall deliver to the Corporate Trustee an Officers' Certificate which shall

(1) specify the amount of cash, if any, which the Company will deposit with the Corporate Trustee at least one business day prior to such Sinking Fund Payment Date;

(2) state the principal amount of Bonds of Series A which are being concurrently delivered to the Corporate Trustee for cancellation and are to be credited against one or more Sinking Fund Payments (designated therein) with respect to the Bonds of Series A and state that such Bonds were theretofore issued by the Company and acquired by it in the open market or otherwise (other than through operation of the Sinking Fund);

(3) state the aggregate principal amount and numbers of the Redeemed Bonds (being concurrently delivered to the Corporate Trustee for cancellation if not previously delivered and cancelled by it) which are to be credited against one or more Sinking Fund Payments (designated therein) with respect to the Bonds of Series A and state that such Bonds were previously redeemed by the Company pursuant to Section 3.01 hereof and have not previously been credited against a Sinking Fund Payment;

(4) specify the amount of Deposited Cash to be credited against the Sinking Fund Payment due on or before such Sinking Fund Payment Date in accordance with subparagraph (2) of the second paragraph of Section 5.09 hereof;

(5) specify the principal amount of Bonds of Series A to be redeemed on such Sinking Fund Payment Date, including the principal amount of such Bonds, if any, which the Company elects to redeem by an optional Sinking Fund Payment; and

(6) state that no Event of Default has happened and is continuing.

In case of the failure of the Company to deliver such Officers' Certificate and Bonds, if any, on or before the January 15 next preceding any Sinking Fund Payment Date, the Company shall make the full Sinking Fund Payment