

Whenever the Company shall, pursuant to the provisions of Section 2.09 hereof, apply for the payment of Deposited Cash in lieu of Bonds issuable pursuant to this Section 2.08, the Company shall deliver to the Corporate Trustee

(1) a Request for the payment of a specified amount of Deposited Cash for the purposes therein specified;

(2) the Officers' Certificate and Bonds required by subparagraphs (2) and (3) of the last preceding paragraph of this Section 2.08 relating to the Bonds in respect to the refunding of which the payment of Deposited Cash is requested;

(3) an Opinion of Counsel stating that the instruments delivered to the Corporate Trustee conform to the requirements of this Indenture and constitute sufficient authority hereunder for the Corporate Trustee to pay such Deposited Cash and that the payment thereof is not contrary to applicable law; and

(4) an Officers' Certificate stating that no Event of Default has happened and is continuing and that the Company is entitled to the payment of such Deposited Cash under this Indenture.

Any uncanceled Bonds surrendered to the Corporate Trustee pursuant to the provisions of this Section 2.08 or of Section 2.09 hereof shall be cancelled by the Corporate Trustee.

SECTION 2.09. Deposited Cash deposited with the Corporate Trustee pursuant to Section 2.07 hereof or held by the Corporate Trustee pursuant to any other provision of this Indenture shall from time to time be paid over to the Company in lieu of a like principal amount of Bonds which might otherwise be authenticated and delivered for purposes specified in Section 2.05, 2.06 or 2.08 hereof, upon compliance by the Company with the provisions of said Section 2.05, 2.06 or 2.08, as the case may be.

Upon or at any time after any deposit of Deposited Cash with the Corporate Trustee, and in lieu of the application thereof in accordance with the immediately preceding paragraph, the Company may file with the Corporate Trustee a Request that a specified amount of such Deposited Cash, and such additional amount of cash deposited with the Corporate Trustee