

or appurtenant to any other property subject to the lien of this Indenture, including any and all additions, betterments and improvements to Equipment subject to the lien of this Indenture.

EIGHTH: Any and all corporate rights, powers, franchises, privileges and immunities now or hereafter owned or possessed by the Company which may be necessary for or appurtenant to the use, operation, management, maintenance, renewal, alteration or improvement of the Company's lines of railroad subject to the lien of this Indenture or any other property subject to the lien of this Indenture.

NINTH: (a) The Company's one-half leasehold interest in (i) a lease dated October 16, 1924 from the Carolina, Clinchfield and Ohio Railway, Carolina, Clinchfield and Ohio Railway of South Carolina and the Clinchfield Northern Railway of Kentucky, lessors, to Atlantic Coast Line Railroad Company and Louisville and Nashville Railroad Company, lessees, and (ii) a lease dated May 7, 1881 from Georgia Railroad and Banking Company to William M. Wadley, a one-half interest in which was assigned to Atlantic Coast Line Railroad Company under date of August 9, 1899, and any amendment, renewal or extension of either thereof, and (b) the Company's interest on the date of this Indenture or hereafter acquired in any and all other leases, leasehold rights, joint facility and trackage contracts, rights and privileges and amendments, renewals and extensions thereof, for use upon or in connection with or belonging or appertaining to any line of railroad subject to the lien of this Indenture, or relating to the ownership, use or operation of any terminals or union or other stations situated along, or at the terminus of, any line of railroad subject to the lien of this Indenture.

TENTH: All the estate, right, title and interest which the Company at any time hereafter may acquire in or to any property at the time subject to the lien of this Indenture.

ELEVENTH: (a) Any and all property of every kind and description which hereafter may be acquired by the Company in replacement of or substitution for any property which is then subject to the lien of this Indenture, or for use upon or in connection with any of the lines of railroad aforesaid, or for use upon or in connection with any other property, real or personal, which is then subject to the lien of this Indenture; (b) any and all property of every kind and description which hereafter may be acquired by the Company in respect of which Bonds are issued under this Indenture or