

having an effective interest cost to the Company (calculated in accordance with generally accepted financial practice) of less than the interest rate of the bonds of this series:

If redeemed during the twelve-month period beginning March 1:

<u>Year</u>	<u>Redemption Price</u>	<u>Year</u>	<u>Redemption Price</u>
1971.....	108.50%	1986.....	104.11%
1972.....	108.50	1987.....	103.82
1973.....	108.50	1988.....	103.52
1974.....	108.50	1989.....	103.23
1975.....	108.50	1990.....	102.94
1976.....	107.04	1991.....	102.64
1977.....	106.75	1992.....	102.35
1978.....	106.45	1993.....	102.06
1979.....	106.16	1994.....	101.76
1980.....	105.87	1995.....	101.47
1981.....	105.57	1996.....	101.18
1982.....	105.28	1997.....	100.88
1983.....	104.99	1998.....	100.59
1984.....	104.69	1999.....	100.30
1985.....	104.40	2000.....	100.00

The bonds of this series are also subject to redemption for the Replacement Fund for bonds of this series provided for in the supplemental indenture dated as of March 1, 1971, providing for this series, or upon application of certain moneys included in the trust estate, at any time or from time to time prior to maturity, at the following redemption prices (expressed as percentages of their principal amounts), in each case together with accrued interest to the date fixed for redemption: