WYCHE, BURGESS, FREEMAN & PARHAM, P.A. P. D. BOX 10201

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STATE OF SOUTH CAROLINA
COUNTY OF GREENVILLE

MODIFICATION AGREEMENT

AGREEMENT made this 17th day of February, 1971, by and between The Prudential Insurance Company of America, a New Jersey corporation having its principal office in Newark, New Jersey, (hereinafter "Prudential"), and Golden Eagle of Greenville, Inc., a corporation organized under the laws of the State of South Carolina with its principal place of business in Greenville, South Carolina (hereinafter "Golden Eagle"),

WITNESSETH:

WHEREAS, Golden Eagle, on January 15, 1970, executed a promissory note to Prudential in the principal amount of \$775,000 at an interest rate of $8\frac{1}{2}\%$ secured by a first mortgage over real estate of Golden Eagle as described in said mortgage, which mortgage is recorded in the Office of the R.M.C. for Greenville County in R.E.M. Book 1146 at page 577; and

whereas, Golden Eagle has heretofore constructed 129 motel units on Tract No. 1 of said property and now desires to construct an additional 70 units on the southern portion of said property shown as Tract No. 2 on the plat of property of Golden Eagle of Greenville, Inc. attached hereto as Exhibit A, which plat is recorded in the Office of the R.M.C. for Greenville County in Plat Book 4-1, at page 27; and

WHEREAS, in order to finance the construction of said additional 70 units First Federal Savings and Loan Association, Greenville, South Carolina, has agreed to make a first mortgage loan to Golden Eagle secured by a first lien over said Tract No. 2 and Prudential has agreed to release said Tract No. 2 from the lien of its above-described mortgage;

NOW, THEREFORE, in consideration of a \$1,000.00 service charge paid to Prudential by Golden Eagle, receipt of which is hereby acknowledged by Prudential, and of the premises and the

(CONT. UED IN NEXT PAGE)