

successor corporation as defined in the Indenture referred to on the reverse hereof), for value received, hereby promises to pay to _____ or registered assigns the sum of _____ Dollars on June 15, 1991, in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and to pay interest on said principal sum at the rate per annum specified in the title of this Bond from the June 15 or the December 15, as the case may be, next preceding the date of this Bond to which interest has been paid, unless the date hereof is a date to which interest has been paid, in which case from the date of this Bond, or unless no interest has been paid on the Bonds of the 1991 Series, in which case from December 17, 1970 (except that, so long as there is no existing default in the payment of interest on the Bonds of the 1991 Series, if this Bond was authenticated by the Trustee after the close of business on the record date, as defined in said Indenture, for any interest payment date and prior to such interest payment date, it shall bear interest from such interest payment date unless the Company shall default in the payment of interest on such interest payment date) in like coin or currency, on June 15, 1971 and semi-annually on each December 15 and June 15 thereafter, until payment of said principal sum has been made or duly provided for. The interest so payable on any June 15 or December 15 will, subject to certain exceptions provided in said Indenture, be paid to the person in whose name this Bond is registered at the close of business on the May 31 or November 30, as the case may be, next preceding such June 15 or December 15, whether or not such May 31 or November 30 shall be a business day. In the event of a default in the payment of interest, interest will be payable as provided in said Indenture. The principal of and premium, if any, and interest on this Bond are payable at the principal trust office of The Chase Manhattan Bank (National Association), or its successor in trust under the Indenture, in the Borough of Manhattan, The City of New York; provided, however, that payment of interest may, at the option of the Company, be made by check mailed to the address of the person entitled thereto as such address shall appear on the transfer register of the Company.

This Bond shall not be entitled to any benefit under the Indenture or any indenture supplemental thereto, or become valid or obligatory for any purpose until The Chase Manhattan Bank (National Association), the Trustee under the Indenture, or a successor trustee thereto under the Indenture shall have signed the form of certificate endorsed hereon.