

(c) After the definition of "Twentieth Supplemental Indenture" a new definition is inserted reading as follows:

*"Twenty-First Supplemental Indenture:*

*"The term 'Twenty-First Supplemental Indenture' shall mean the Twenty-First Supplemental Indenture dated December 1, 1970 between the Company and the Trustees, supplemental to this Indenture."*

ARTICLE 2.

PROVISIONS RELATING TO BONDS OF THE 1991 SERIES.

SECTION 1. There shall be and hereby is created and established a new series of Bonds to be issued under and secured by the Indenture, as supplemented by this Twenty-First Supplemental Indenture, such series to be designated "First Mortgage Pipe Line Bonds, 8 $\frac{3}{8}$ % Series due 1991" of the Company, and being the Bonds herein sometimes referred to as "Bonds of the 1991 Series". The Bonds of the 1991 Series may be executed, authenticated and delivered in accordance with the provisions of Articles 2 and 3 of the Indenture, without awaiting the filing and/or recording of this Twenty-First Supplemental Indenture, and shall in all respects be subject to all of the terms, conditions and covenants of the Indenture, as supplemented by this Twenty-First Supplemental Indenture.

The Bonds of the 1991 Series shall be substantially in the following form:

[FORM OF BOND OF THE 1991 SERIES]

TRANSCONTINENTAL GAS PIPE LINE CORPORATION  
(Incorporated under the laws of the State of Delaware)

FIRST MORTGAGE PIPE LINE BONDS, 8 $\frac{3}{8}$ % SERIES DUE 1991

Due June 15, 1991

No. \_\_\_\_\_

\$ \_\_\_\_\_

TRANSCONTINENTAL GAS PIPE LINE CORPORATION, a corporation organized and existing under the laws of the State of Delaware (hereinafter called the "Company", which term shall include any