

described therein and to convey and mortgage certain property heretofore acquired by the Company and not specifically described in the Indenture, including property acquired by the Company after the date of execution of the Original Mortgage; and

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WHEREAS, all conditions and requirements necessary to make this Supplemental Indenture in the form and with the terms hereof a valid, binding and legal instrument in accordance with its terms and for the purposes herein expressed have been done, performed and fulfilled, and the execution and delivery hereof in the form and with the terms hereof have been in all respects duly authorized;

NOW, THEREFORE, this Supplemental Indenture

W I T N E S S E T H :

That the Company, for the purposes expressed in the Indenture and for the purpose of confirming the lien of the Indenture on the property hereinafter described and in consideration of the premises and of the mutual covenants herein contained and of the sum of Ten Dollars (\$10.00) lawful money of the United States of America to it duly paid by the Trustees at or before the ensealing and delivery of these presents, and for other valuable considerations, the receipt whereof is hereby acknowledged, and in order to secure the payment of the principal of, premium, if any, and interest on, all Bonds at any time issued and outstanding under the Indenture, as hereby and as the same shall from time to time be supplemented, according to their tenor and effect, and the performance and observance of all the covenants and conditions in the Bonds and in the Indenture as supplemented, has executed and delivered this Supplemental Indenture and has granted,