

SECTION 3.16. The Company will not claim any credit on or make any deduction from the interest or principal of the Notes by reason of the payment of any taxes levied or to be levied upon the Trust Estate or any part thereof during the continuance of the lien of this Indenture, and upon any default in the due observance or performance of this covenant, the principal of the Notes may become due and payable immediately at the option of the Trustees.

SECTION 3.17. Whenever, pursuant to the provisions of any Assigned Lease, the Lessee thereunder shall give notice of a dispute or disagreement to be settled as provided for therein, the Trustee shall promptly give notice in writing of such fact to the payees and holders of all Notes at the time outstanding, and the Trustee, shall thereafter take such further action in connection with the settlement of such dispute or disagreement as the Trustee shall determine. Whenever so directed by written requests of the holders of seventy-five per cent (75%) in aggregate principal amount of all the Notes at the time outstanding, the Trustee shall give notice to the Lessee under any Assigned Lease pursuant to the provisions thereof and shall take such further action in connection with the settlement of any dispute or disagreement, as the Trustee shall determine.

SECTION 3.18. Notwithstanding the provisions of Sections 3.10 and 3.11 hereof, compliance with all or any of the covenants therein contained may be waived for and on behalf of the payees and holders of all of the Notes in writing by the payees and holders of seventy-five per cent (75%) in aggregate principal amount of all Notes at the time outstanding.

#### ARTICLE IV.

##### POSSESSION, USE AND RELEASE OF PROPERTY.

SECTION 4.01. The Trustee shall receive and collect directly and without the intervention or assistance of any fiscal agent or other intermediary all rents and other moneys required to be paid under the Assigned Leases and disburse the same pursuant to the terms of this Indenture.

SECTION 4.02. If no event of default specified in Section 7.01 hereof shall have happened and be continuing, the