outstanding Bonds being herein, in the aggregate, called the Outstanding Bonds); the Indenture and the Supplemental Indentures are still of full force and effect and still secure all of the Outstanding Bonds; the undersigned Bankers Trust Company and J. C. Kennedy are the Trustees under and the holders of the Indenture and the Supplemental Indentures; and the total unpaid amount of the Outstanding Bonds secured by the Indenture and the Supplemental Indentures is \$108,500,000.

IN WITNESS WHEREOF, Bankers Trust Company, as Trustee, has caused its corporate seal to be hereunto affixed and these presents to be subscribed by its duly authorized officer,

AS Trustee, has hereunto set his hand and seal this find day of May, 1970.

BANKERS TRUST COMPANY

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Acces

Assistant Secretary

Wice-President

J. C. Kennedy

In the Presence of:

As Trustees as aforesaid

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