

Form - Supp. Mtge. UCC
2-1840

7/64

5. To the extent that any of the property described or referred to herein and in the Mortgage is governed by the provisions of the Uniform Commercial Code -----, the Mortgage and this supplemental mortgage, collectively, are hereby deemed a "security agreement" under the Uniform Commercial Code, and this supplemental mortgage is also hereby declared to be a "financing statement", under the Uniform Commercial Code for said security agreement. The mailing address of the Mortgagor and debtor is Pickens, South Carolina 29671 -----, and that of the Mortgagee and secured party is Rural Electrification Administration, Washington, D. C. 20250.

6. All of the terms, provisions and covenants of the Mortgage, except as expressly modified hereby, shall be and remain in full force and effect.

7. The invalidity of any one or more phrases, clauses, sentences, paragraphs or provisions of this Supplemental Mortgage shall not affect the validity of the remaining portions hereof.

8. This Supplemental Mortgage may be simultaneously executed in any number of counterparts, and all of said counterparts executed and delivered, each as an original, shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Mortgagor has caused this Supplemental Mortgage to be signed in its name and its corporate seal to be hereunto affixed and attested by its officers thereunto duly authorized, and the Mortgagee has caused the same to be signed as a financing statement in its behalf pursuant to delegation of authority duly given and evidenced according to law and presently in effect, all as of the day and year first above written.

BLAKE RIDGE ELECTRIC COOPERATIVE, INC.

by *Andy Bell*
President

(Seal)

Attest: *[Signature]*
Secretary

Executed by the Mortgagor
in the presence of:

[Signature]
[Signature]
Witnesses

UNITED STATES OF AMERICA, as secured party,

by *John J. Casey*
Chief, Operations Branch (Electric)
Southeast - - - Area, for the
Administrator of Rural Electrification
Administration