

behalf by one of its Trust Officers and its corporate seal to be affixed hereunto, and the same to be attested by one of its Assistant Secretaries; all as of the day and year first above written.

PIEDMONT NATURAL GAS COMPANY, INC.

By *D. B. Sweeney*
President

Attest:

A. J. Dunbar
Secretary

Signed, sealed, executed, acknowledged and delivered on behalf of PIEDMONT NATURAL GAS COMPANY, INC., in the presence of:

E. J. Anderson
Nancy B. Brinning

MORGAN GUARANTY TRUST COMPANY OF NEW YORK,

By *D. S. [Signature]*
Trust Officer

Attest:

[Signature]
Assistant Secretary

Signed, sealed, executed, acknowledged and delivered on behalf of MORGAN GUARANTY TRUST COMPANY OF NEW YORK, in the presence of:

P. J. Crowley
[Signature]