

SECTION 5.03. The coupon Bonds of the 1968 Series due 1987 shall be dated as of April 1, 1968, and the registered Bonds of the 1968 Series due 1987 shall (subject to the provisions of §2.10 and §2.13 of the Indenture) be dated as provided in §2.06 of the Indenture. All Bonds of the 1968 Series due 1987 shall mature on April 1, 1987 and shall bear interest at the rate of five and one-half per centum ($5\frac{1}{2}\%$) per annum, payable semi-annually on the first day of April and on the first day of October in each year until payment of the principal thereof becomes due and payable, whether at stated maturity, by declaration or otherwise, and thereafter if default be made in the payment of such principal, at the rate of six per centum (6%) per annum, until the principal thereof shall be paid, but at or prior to maturity in the case of coupon Bonds only upon surrender of the respective coupons attached thereto as they severally mature. Any overdue installment of interest on the Bonds of the 1968 Series due 1987 shall bear interest at the rate of six per centum (6%) per annum to the extent that payment of such interest on overdue interest is enforceable under applicable law. Bonds of the 1968 Series due 1987 in definitive form may be engraved or printed or lithographed on steel-engraved borders, as the Board of Directors may determine.

The date of commencement of the first interest period for the Bonds of the 1968 Series due 1987 shall be April 1, 1968.

SECTION 5.04. The Bonds of the 1968 Series due 1987 shall be coupon Bonds registrable as to principal, of the denomination of \$1,000 each, numbered consecutively from M1 upward, and registered Bonds, without coupons, of the denomination of \$1,000 or any multiple thereof, bearing appropriate serial numbers. Coupon Bonds of the 1968 Series due 1987 may be exchanged, upon surrender thereof, with all unmatured coupons attached, at the principal office of the Trustee, for a registered Bond or registered Bonds of the 1968 Series due 1987 without coupons, of authorized denominations, for the same aggregate principal amount; registered Bonds of the 1968 Series due 1987 without coupons may be exchanged, upon surrender thereof at said office, for one or more such registered Bonds of the 1968 Series due 1987 without coupons for the same aggregate principal amount, of other authorized denominations; registered