

which the Bonds of the 1968 Series due 1985, the Bonds of the 1968 Series due 1987, the Bonds of the 1968 Series due 1988, and the Bonds of the 1968 Series due 1991, are to be issued and secured, the Company, party of the first part, in consideration of the premises and of the purchase and acceptance of said Bonds by the holders thereof, and of the sum of One Dollar, lawful money of the United States of America to it duly paid by the Trustee at or before the ensembling and delivery of these presents, the receipt whereof is hereby acknowledged, and by way of further assurance, has executed and delivered these presents and has granted, bargained, sold, warranted, aliened, remised, released, conveyed, confirmed, assigned, transferred, mortgaged, pledged and set over, and by these presents does grant, bargain, sell, warrant, alien, remise, release, convey, confirm, assign, transfer, mortgage, pledge and set over unto the Trustee, party of the second part, and to its successors in the trust and assigns forever, all of the property, real, personal and mixed, now owned by the Company (except the property expressly excepted from the lien of the Indenture) and also all of the property, real, personal and mixed, hereafter acquired by the Company wherever situate (except the property expressly excepted from the lien of the Indenture), including (both as to property now owned and property hereafter acquired), without in anywise limiting or impairing by the enumeration of the same the scope and intent of the foregoing or of any general description contained in the Indenture, all and singular the properties and rights described in Exhibit A hereto annexed, with the same effect as though described in the Original Indenture; expressly excepting and reserving, however, out of and from the lien of the Indenture all property which has been released by the Trustee or otherwise disposed of by the Company free from the lien of the Indenture pursuant to the provisions of the Indenture.

TO HAVE AND TO HOLD all of said properties, real, personal and mixed, mortgaged, pledged or conveyed by the Company as aforesaid, or intended so to be, unto the Trustee and its successors in the trust and their assigns forever.